United States Bankruptcy Court Rastern District of Michigan

In re Intermet Corporation

7006 SEP 29 P 6: 16

04-67597 Case No.

Chapter_

313-963-6200

BANKRUPTCY PETITION COVER SHEET

(To be filed by the debtor with the petition in every bankruptcy case. Instead of filling in the boxes on the petition requiring information on prior and pending cases, the debtor may refer to this form.)

"Companion cases," as defined in L.B.R. 1071-1(c), are cases involving any of the following: (1) The same debtor; (2) A corporation and any majority shareholder thereof; (3) Affiliated corporations; (4) A partnership and any of its general partners; (5) An individual and his or her general partner; (6) An individual and his or her spouse; or (7) Individuals or entities with any substantial identity of financial interest or assets.

Has a "companion case" to this case ever been filed at any time in this district or any other district? Yes X No____

(If yes, complete Part 2.)

Part 2

For each companion case, state in chronological order of cases: (Attach supplemental sheets if necessary.)

	First Case	Second Case	Third Case
Name on petition	Intermet Corporation	Alexander City Casting	Cast-Matic Corporation
	·	Company, Inc.	
Relationship to this case	Subsidiary	Subsidiary	Subsidiary
Case number	-	•	•
Chapter	11	11	11
Date filed	09/29/2004	09/29/2004	09/29/2004
District	Eastern District of Michigan	Eastern District of Michigan	Eastern District of Michigan
Division	Southern Division	Southern Division	Southern Division
Judge			
Status/Disposition	Pending	Pending	Pending
Attorney Legal fee \$ Proposed legal fee in this		\$	be successful.
belief.		and that it is true and correct to the	Mest of my information and
Debtor Alan J. Miller Date: 9/29/00	Debtor	Debtor's Att Salvatore E Foley & Lar 150 W Jeffe Suite 1000 Detroit, MI	Prson

Part 2 Supplement

BANKRUPTCY PETITION COVER SHEET

(Continuation Sheet)

For each companion case,	, state in chronological order of o	cases:	
Name on petition Relationship to this case Case number	Additional Case Columbus Foundry, L.P. Subsidiary	Additional Case Diversified Diemakers, Inc. Subsidiary	Additional Case Ganton Technologies Inc. Subsidiary
Chapter Date filed District Division Judge	11 09/29/2004 Eastern District of Michigan Southern Division	11 09/29/2004 Eastern District of Michigan Southern Division	11 09/29/2004 Eastern District of Michigan Southern Division
Status/Disposition	Pending	Pending	Pending
Attomey Legal fee \$ Proposed legal fee in this Part 2 Supplement	case \$ \$	<u> </u>	
	state in chronological order of c	ases:	
Name on petition Relationship to this case Case number	Additional Case Intermet Holding Company	Additional Case Intermet Illinois, Inc. Subsidiary	Additional Case Intermet International, Inc. Subsidiary
Chapter Date filed District Division Judge	11 09/29/2004 Eastern District of Michigan Southern Division	11 09/29/2004 Eastern District of Michigan Southern	11 09/29/2004 Eastern District of Michigan Southern
Status/Disposition	Pending	Pending	Pending
	ill open, confirmed & closed, dis hapter 13 case, state for each c	missed before/after confirmation, dis	charged, etc.)
Legal fee \$_	case \$	\$	

BANKRUPTCY PETITION COVER SHEET

(Continuation Sheet)

Part 2 Supplement				
For each companion case	, state in chronological order of ca	ases:		
	Additional Case	Additional Case	Additional Case	
Name on petition Intermet U.S. Holding, Inc		ironton iron, inc.	Lynchburg Foundry Company	
Relationship to this case Case number	Subsidiary	Subsidiary	Subsidiary	
Chapter	11	11	44	
Date filed	09/29/2004	09/29/2004	11	
District	Eastern District of Michigan		06/29/2004	
Division	Southern Division	Eastern District of Michigan	Eastern District of Michiga	
Judge	Southern Division	Southern Division	Southern	
Status/Disposition	Pending	Pending	Pending	
(Pending, confirmed & st	ill onen confirmed & closed disc	nissed before/after confirmation, dis	charged etc.)	
	Chapter 13 case, state for each co		charged, cic.)	
Attorney	mapter 10 ease, state for each cu	impanion case.		
Legal fee \$	\$	\$		
Proposed legal fee in this				
		_		
Part 2 Supplement				
For each companion case,	, state in chronological order of ca	ses:		
	Additional Case	Additional Case	Additional Case	
Name on petition	Northern Castings	Sudbury, Inc.	SUDM, Inc.	
•	Corporation		tio.	
Relationship to this case	Subsidiary	Subsidiary	Subsidiary	
Case number	,		oubsidial y	
Chapter	11	11	11	
Date filed	09/29/2004	09/29/2004	09/29/2004	
District	Eastern District of Michigan	Eastern District of Michigan	Eastern District of Michigan	
Division	Southern Division	Southern	Southern Division	
Judge			Coddigitt Division	
Status/Disposition	Pending	Pending	Pending	
(Pending, confirmed & str	ill open, confirmed & closed, disn	nissed before/after confirmation, dis-	charged, etc.)	
Attorney	chapter 13 case, state for each co	mpanion case:		
Legal fee \$	<u></u>			
	\$	\$		
Proposed legal fee in this	case a	_		

BANKRUPTCY PETITION COVER SHEET

(Continuation Sheet)

Part 2	Suppl	lement
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For each companion case, state in chronological order of cases:

	Additional Case	Additional Case	Additional Case
Name on petition	Tool Products, Inc.	Wagner Castings Company	Wagner Havana, Inc.
Relationship to this case Case number	Subsidiary	Subsidiary	Subsidiary
Chapter	11	11	11
Date filed	09/29/2004	09/29/2004	09/29/2004
District	Eastern District of Michigan	Eastern District of Michigan	Eastern District of Michigan
Division	Southern	Southern	Southern Division
Judge			
Status/Disposition	Pending	Pending	Pending
(Pending, confirmed & st	ill open, confirmed & closed, disr	nissed before/after confirmation, dis	charged, etc.)
If the present case is a C Attorney	Chapter 13 case, state for each co	ompanion case:	
Legal fee \$		<u> </u>	
Proposed legal fee in this	case \$	_	

(Official Form 1) (12/03)

FORM B1 United States Bankruptcy Court Eastern District of Michigan						Voluntary Petition		
Name of Debtor (if individ Intermet Corporation	lual, enter L	ast, First,	Middle):		Name of	Joint Debte	or (Spouse) (Las	t, First, Middle):
							ed by the Joint I aiden, and trade	Debtor in the last 6 years names):
Last four digits of Soc. Sec (if more than one, state all):	. No. / Comp	olete EIN o	r other Tax I.D.	No.	Last four (if more tha	digits of So	oc. Sec. No. / Cor	nplete EIN or other Tax I.D. No.
Street Address of Debtor (5445 Corporate Drive Troy, MI 48098		, City, Stat	e & Zip Code):		Street Ad	dress of Joi	nt Debtor (No. &	Street, City, State & Zip Code):
County of Residence or of Principal Place of Business		and				f Residence Place of B		
Mailing Address of Debtor	(if different	from stre	et address):		Mailing /	Address of	Joint Debtor (if	different from street address):
Location of Principal Asse (if different from street addr		ss Debtor						
Information Regarding the Debtor (Check the Applicable Boxes) Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.								
				Petition is File Cha	pter 12			
Nature of Debts (Check one box) Consumer/Non-Business Business Filing Fee (Check one box) Full Filing Fee attached Filing Fee attached Filing Fee to be paid in installments (Applicable to individuals only.) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Debtor is and elects to be considered a small business under 11 U.S.C. § 1121(e) (Optional)								
Statistical/Administrative Information (Estimates only) Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.								
Estimated Number of Creditors 1-15 16-49 50-99 100-199 200-999 1000-over						\$\$ 7.		
Estimated Assets \$0 to \$50,001 to \$50,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,00 \$50 million	01 to \$5	0,000,001 to 00 million	More than \$100 million	FILED S. F. M. SEP 29 P & 16 S. F. M. CHICAN TOF FOURT
Estimated Debts \$0 to \$50,001 to \$50,000 \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 tg \$10 million	\$10,000,00 \$50 millior		0,000,001 to 00 million	More than \$100 million	· · · · · · · · · · · · · · · · · · ·

CASE ASSIGNED TO JUDGE McIVOR

(Official Form 1) (12/03)				
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): Intermet Corporation	FORM B1, Page 2		
Prior Bankruptcy Case Filed Within Last 6	Vears (If more than one attach addit	rional cheet)		
Location Where Filed: - None -	Case Number:	Date Filed:		
Pending Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more than	one, attach additional sheet)		
Name of Debtor: See Attachment A	Case Number:	Date Filed:		
District:	Relationship:	Judge:		
Sign	atures			
Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under	Ex (To be completed if debtor is require	-		
chapter 7.		hibit B		
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of Debtor	(To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.			
Signature of Joint Debtor	Signature of Attorney for Debto	r(s) Date		
Telephone Number (If not represented by attorney) Date Signature of Attorney X	Does the debtor own or have posses a threat of imminent and identifiable safety? Yes, and Exhibit C is attached.	harm to public health or		
Signature of Attorney for Debtor(5)		torney Petition Preparer		
Salvatore Barbatano P62727 Printed Name of Attorney for Debtor(s) Foley & Lardner LLP	I certify that I am a bankruptcy petit § 110, that I prepared this document provided the debtor with a copy of the	for compensation, and that I have		
Firm Name 150 W Jefferson	Printed Name of Bankruptcy Pe	tition Preparer		
Suite 1000 Detroit, Mi 48226 Address	Social Security Number (Require	red by 11 U.S.C.§ 110(c).)		
313-963-6200 Fax: 313-963-9308 Telephone Number September 27, 2004	Address	bers of all other individuals who		
Date Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	prepared or assisted in preparing			
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	sheets conforming to the approp	d this document, attach additional priate official form for each person.		
Signature of Authorized Individual Alan J. Miller	Signature of Bankruptcy Petition	n Preparer		
Printed Name of Authorized Individual	Date			
V.P., General Counsel and Assistant Secretary Title of Authorized Individual September 2004 Date	A bankruptcy petition preparer's provisions of title 11 and the Fe Procedure may result in fines or U.S.C. § 110; 18 U.S.C. § 156.	deral Rules of Bankruptcy		

9/28/04 4:52PM

United States Bankruptcy Court Eastern District of Michigan

T71-21-21	24 11 4 11 4 - 37 - 1	·		
Exhibi	it "A" to Volun	tary Pe	ution	
If any of debtor's securities are registed SEC file number is	ered under Section 12	of the Se	ecurities Exchang	e Act of 1934, the
2. The following financial data is the later August 31, 2004	st available informati	on and rei	fers to debtor's co	ondition on
a. Total assets		\$ <u>9</u>	58,360,000.00	
b. Total debts (including debts listed	l in 2.c.,below)	\$ <u>58</u>	38,122 <u>,000.00</u>	Approximate
c. Debt securities held by more than	500 holders.			holders
secured / / unsecured / /	subordinated / /	s	0.00	0
secured / / unsecured / /	subordinated / /	\$	0.00	0
secured / / unsecured / /	subordinated / /	\$	0.00	0
secured / / unsecured / /	subordinated / /	\$	0.00	0
secured / / unsecured / /	subordinated / /	\$	0.00	0
d. Number of shares of preferred ste	ock		0	0
e. Number of shares of common sto	ck		25,655,266	0
Comments, if any:				
3. Brief description of debtor's business:				

the voting securities of debtor:

The state of the s

DePrince, Race & Zollo, Inc. Fidelity Management & Research Rutabaga Capital Management LLC Dimentional Fund Advisors, Inc.

ATTACHMENT A TO CHAPTER 11 VOLUNTARY PETITION

Intermet Corporation - Filing Entities

- 1. Intermet Corporation
- 2. Alexander City Casting Company, Inc.
- 3. Cast-Matic Corporation
- 4. Columbus Foundry, L.P.
- 5. Diversified Diemakers, Inc.
- 6. Ganton Technologies Inc.
- 7. Intermet Holding Company
- 8. Intermet Illinois, Inc.
- 9. Intermet International, Inc.
- 10. Intermet U.S. Holding, Inc.
- 11. Ironton Iron, Inc.
- 12. Lynchburg Foundry Company
- 13. Northern Castings Corporation
- 14. Sudbury, Inc.
- 15. SUDM, Inc.
- 16. Tool Products, Inc.
- 17. Wagner Castings Company
- 18. Wagner Havana, Inc.

THE VOLUNTARY PETITIONS LISTED ABOVE ARE BEING FILED SIMULTANEOUSLY

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN **SOUTHERN DIVISION**

In re Intermet Corporation	Case No.
Debtor	Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is a list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Banker. P. 1007(d) for filing in this Chapter 11 [or Chapter 9] case. This list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101 or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditors among the holders of the 20 largest unsecured claims.

	Name of Creditor and Complete Mailing Address including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who may be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unitquidated, Disputed, or subject to Setoff	Amount of Claim (if Secured also State Value of Security)
1	Bond Trustee: US Bank National Association Attn: Corporate Trust Administration 180 East 5th St. Suite 200 St. Paul, MN 55101	Bond Trustee: US Bank National Association Attn: Corporate Trust Administration 180 East 5th St. Suite 200 St. Paul, MN 55101	Co-Guarantor on unsecured bond indebtedness	Value: Net Unsecured:	\$175,000,000.00 \$175,000,000.00
2	YXLON INTERNATIONAL INC 3400 GILCHRIST ROAD AKRON 44260-1221			Value: Net Unsecured:	\$520,719.00 \$520,719.00
3	KPMG LLP 150 W. Jefferson Detroit, Mi 48226	Mariene Baud 150 W. Jefferson Detroit, MI 46226 313-963-0200	Trade Debt	Value: Net Unsecured:	\$359,015.00 \$359,015.00
4	ERNST & YOUNG LLP 500 Woodward Ave Detrok, MI 48226			Value: Net Unsecured:	\$300,000.00 \$300,000.00
5	MERCER HUMAN RESOURCE 5720 LBJ Freeway Suite 200 Dallas, TX 75240			Velue: Net Unsecured:	\$102,442.00 \$102,442.00
6	LINE PRECISION INC. 31666 W. EIGHT MILE FARMINGTON HILLS, MI 48336-5207	Stanley Clark rclarke@lineprecision.com 248-474-5280	Trade Debt	Value: Net Unsecured:	\$92,693.41 \$92,693.41
7	COR SOLUTIONS, INC. 1563 PAYSPHERE CIRCLE CHICAGO, IL 60674		Trade Debt	Value: Net Unsecured;	\$89,137.23 \$89,137.23
8	SRI QUALITY SYSTEM REGISTRAR SUITE 400 105 BRADFORD ROAD WEXFORD, PA 15090	Will Bennet 724-934-9000	Trade Debt	Value: Net Unsecured:	\$83,084.05 \$83,084.05
9	DELTAMATION INC. 2605 S. EUCLID AVE. BAY CITY 48706		Trade Debt	Value: Net Unsecured:	\$76,710.00 \$76,710.00
10	SQUIRE, SANDERS & DEMPSEY 312 Walnut Street, Suite 3500 Cincinnati, OH 45202-4036		Trade Debt	Value: Net Unsecured:	\$62,212.12 \$62,212.12

n re Intermet Corporation	•	Case No
Debtor		Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is a list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Banker. P. 1007(d) for filling in this Chapter 11 (or Chapter 9] case. This list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101 or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditors among the holders of the 20 largest unsecured claims.

	Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Malling Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who may be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or subject to Setoff	Amount of Claim (if Secured also State Value of Security)
11	EGH/TIMBERLAND THREE L. 200 Franklin Center 29100 Northwestern Highway Southfield, MI 48034	Patty Claeys 200 Franklin Center 29100 Northwestern Highway Southfield, MI 48034 (248) 358-0800	Trade Debt	Value: Net Unsecured:	\$58,866.84 \$58,866.84
12	MARSH USA INC. 500 West Monroe St. Chicago, IL 60561		Trade Debt	Value: Net Unsecured:	\$56,250.00 \$56,250.00
13	TAFT, STETTINIUS&HOLLIS 425 WALNUT STREET, STE 1800 CINCINNATI 45202-3957		Trade Debt	Value: Net Unsecured:	\$50,929.88 \$50,929.88
14	KELLY GENERAL CONSTRUCTION CO 2454 N. 27th Street Decatur, IL 62526 62526	Carole Balceyak 2454 N. 27th Street Decatur, IL 62526 217-422-1800	Trade Debt	Value: Net Unsecured:	\$47,610.00 \$47,610.00
15	AMTECH INTERNATIONAL GR 1252 ROTHWELL LD RD TROY 48084		Trade Debt	Value: Net Urisecured:	\$38,286.00 \$38,286.00
16	SPRINT 38701 West Seven Mile Road Suite 400 Livonia, MI 48152		Trade Debt	Value: Net Unsecured:	\$37,342.45 \$37,342.45
17	UNITED AMERICAN INSURANCE 3700 South Stonebridge Drive McKinney, TX 75070	Ann Braswell 3700 South Stonebridge Drive McKinney, TX 75070 800-825-6767	Trade Debt	Value: Net Unsecured:	\$36,364.00 \$36,364.00
18	SOUTH EAST STATE LLC 3867 Timbercreek Lambertville, MI 48144	(734) 856-8787	Trade Debt	Value: Net Upsacured:	\$33,334.00 \$33,334.00
19	WAYNE BOOTH INVESTMENTS 22473 TIMBERLAKE ROAD LYNCHBURG 24502		Trade Debt	Value: Net Unsecured:	\$25,300.00 \$25,300.00
20	MEISSNER MODELLBAU GMBH Meissner Modellbau GmbH P.O.B. 1240, D-79578 Steinen Daimlerstr.5, D-79585 Steinen		Trade Debt	Value: Net Unsecured:	\$22,218.60 \$22,218.60
21	BODINE ELECTRIC 1845 NORTH 22ND STREET DECATUR, IL 62525	Jeff Peel 217-423-2597	Trade Debt	Value: Net Unsecured:	\$20,854.03 \$20,854.03

United States Bankruptcy Court Eastern District of Michigan

In re	Intermet Corporation	Case No	
	Deb	tor	
		Chapter	11
	•		
DEC	LARATION UNDER PENALTY OF PERJURY ON 1, the V.P., General Counsel and Assistant Secretary of the corof perjury that I have read the foregoing List of Creditors Hol to the best of my information and belief.	rporation named as the debtor in a ding 20 Largest Unsecured Claim	this case, declare under penalty as and that it is true and correct
Date	September 29, 2004 Si	gnature alunnu	m
		Alan J. Miller	
		V.P., General Counsel ar	nd Assistant Secretary

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.